

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
Second Quarter 2017

(in millions unless otherwise noted, unaudited)

	June 30, 2016	September 30, 2016	December 31, 2016	March 31, 2017	June 30, 2017
Long-term Debt Summary					
Senior notes	\$ 2,350	\$ 2,850	\$ 2,850	\$ 2,850	\$ 2,850
Capital lease obligations	55	52	49	47	44
Fair value of hedges, unamortized discount and debt issuance costs	47	32	18	14	14
Total Ameriprise Financial long-term debt	2,452	2,934	2,917	2,911	2,908
Less fair value of hedges, unamortized discount and debt issuance costs	47	32	18	14	14
Less capital lease obligations	55	52	49	47	44
Total Ameriprise Financial long-term debt excluding fair value of hedges, unamortized discount, debt issuance costs and capital lease obligations	\$ 2,350	\$ 2,850	\$ 2,850	\$ 2,850	\$ 2,850
Equity Summary					
Total equity	7,063	6,770	6,292	6,227	6,250
Less equity of consolidated investment entities	-	-	-	1	1
Total equity excluding CIEs	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,226	\$ 6,249
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 2,452	\$ 2,934	\$ 2,917	\$ 2,911	\$ 2,908
Total equity	7,063	6,770	6,292	6,227	6,250
Total Ameriprise Financial capital	9,515	9,704	9,209	9,138	9,158
Less equity of consolidated investment entities	-	-	-	1	1
Less fair value of hedges, unamortized discount and debt issuance costs	47	32	18	14	14
Less capital lease obligations	55	52	49	47	44
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	\$ 9,413	\$ 9,620	\$ 9,142	\$ 9,076	\$ 9,099
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	25.8%	30.2%	31.7%	31.9%	31.8%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	25.0%	29.6%	31.2%	31.4%	31.3%
Total equity	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,227	\$ 6,250
AOCI	638	595	200	219	299
Retained earnings attributable to CIEs	-	-	-	1	1
Total equity	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,227	\$ 6,250
Less AOCI	638	595	200	219	299
Total equity excluding AOCI	\$ 6,425	\$ 6,175	\$ 6,092	\$ 6,008	\$ 5,951
Total equity	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,227	\$ 6,250
Less retained earnings attributable to CIEs	-	-	-	1	1
Less AOCI	638	595	200	219	299
Total equity excluding CIEs and AOCI	\$ 6,425	\$ 6,175	\$ 6,092	\$ 6,007	\$ 5,950