

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
First Quarter 2016

(in millions unless otherwise noted, unaudited)

	March 31, 2015	June 30, 2015	September 30, 2015	December 31, 2015	March 31, 2016
Long-term Debt Summary					
Senior notes	\$ 2,700	\$ 2,700	\$ 2,700	\$ 2,350	\$ 2,350
Junior subordinated notes	294	294	253	245	229
Capital lease obligations	-	-	-	60	58
Fair value of hedges, unamortized discount and debt issuance costs	55	45	50	37	46
Total Ameriprise Financial long-term debt	3,049	3,039	3,003	2,692	2,683
Less fair value of hedges, unamortized discount and debt issuance costs	55	45	50	37	46
Less capital lease obligations	-	-	-	60	58
Total Ameriprise Financial long-term debt excluding fair value of hedges, unamortized discount, debt issuance costs and capital lease obligations	\$ 2,994	\$ 2,994	\$ 2,953	\$ 2,595	\$ 2,579
Equity Summary					
Total equity	\$ 9,259	\$ 8,996	\$ 8,821	\$ 8,405	\$ 7,093
Less noncontrolling interests	1,064	1,121	1,192	1,188	-
Total Ameriprise Financial shareholders' equity	8,195	7,875	7,629	7,217	7,093
Less equity of consolidated investment entities	266	243	162	131	1
Total Ameriprise Financial shareholders' equity excluding CIEs	\$ 7,929	\$ 7,632	\$ 7,467	\$ 7,086	\$ 7,092
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 3,049	\$ 3,039	\$ 3,003	\$ 2,692	\$ 2,683
Total Ameriprise Financial shareholders' equity	8,195	7,875	7,629	7,217	7,093
Total Ameriprise Financial capital	11,244	10,914	10,632	9,909	9,776
Less equity of consolidated investment entities	266	243	162	131	1
Less fair value of hedges, unamortized discount and debt issuance costs	55	45	50	37	46
Less capital lease obligations	-	-	-	60	58
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	\$ 10,923	\$ 10,626	\$ 10,420	\$ 9,681	\$ 9,671
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	27.1%	27.8%	28.2%	27.2%	27.4%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	27.4%	28.2%	28.3%	26.8%	26.7%
Ameriprise Financial shareholders' equity	\$ 8,195	\$ 7,875	\$ 7,629	\$ 7,217	\$ 7,093
AOCI	704	500	461	253	442
Appropriated retained earnings of CIEs	279	257	174	137	-
AOCI attributable to CIEs	(13)	(14)	(12)	(6)	1
Ameriprise Financial shareholders' equity	\$ 8,195	\$ 7,875	\$ 7,629	\$ 7,217	\$ 7,093
Less AOCI	704	500	461	253	442
Ameriprise Financial shareholders' equity excluding AOCI	\$ 7,491	\$ 7,375	\$ 7,168	\$ 6,964	\$ 6,651
Ameriprise Financial shareholders' equity	\$ 8,195	\$ 7,875	\$ 7,629	\$ 7,217	\$ 7,093
Less appropriated retained earnings of CIEs	279	257	174	137	-
Less AOCI	704	500	461	253	442
Ameriprise Financial shareholders' equity excluding CIEs and AOCI	\$ 7,212	\$ 7,118	\$ 6,994	\$ 6,827	\$ 6,651