

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
Second Quarter 2015

(in millions unless otherwise noted, unaudited)

	June 30, 2014	September 30, 2014	December 31, 2014	March 31, 2015	June 30, 2015
Long-term Debt Summary					
Senior notes	\$ 2,229	\$ 2,765	\$ 2,768	\$ 2,772	\$ 2,761
Junior subordinated notes	294	294	294	294	294
Total Ameriprise Financial long-term debt	2,523	3,059	3,062	3,066	3,055
Less fair value of hedges and unamortized discount	79	65	68	72	61
Total Ameriprise Financial long-term debt excluding fair value of hedges and unamortized discount	<u>\$ 2,444</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>
Equity Summary					
Total equity	\$ 9,677	\$ 9,340	\$ 9,305	\$ 9,259	\$ 8,996
Less noncontrolling interests	1,249	1,080	1,181	1,064	1,121
Total Ameriprise Financial shareholders' equity	8,428	8,260	8,124	8,195	7,875
Less equity of consolidated investment entities	308	296	222	266	243
Total Ameriprise Financial shareholders' equity excluding CIEs	<u>\$ 8,120</u>	<u>\$ 7,964</u>	<u>\$ 7,902</u>	<u>\$ 7,929</u>	<u>\$ 7,632</u>
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 2,523	\$ 3,059	\$ 3,062	\$ 3,066	\$ 3,055
Total Ameriprise Financial shareholders' equity	8,428	8,260	8,124	8,195	7,875
Total Ameriprise Financial capital	10,951	11,319	11,186	11,261	10,930
Less equity of consolidated investment entities	308	296	222	266	243
Less fair value of hedges and unamortized discount	79	65	68	72	61
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount and equity of CIEs	<u>\$ 10,564</u>	<u>\$ 10,958</u>	<u>\$ 10,896</u>	<u>\$ 10,923</u>	<u>\$ 10,626</u>
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	23.0%	27.0%	27.4%	27.2%	28.0%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount and equity of CIEs	23.1%	27.3%	27.5%	27.4%	28.2%
Ameriprise Financial shareholders' equity	\$ 8,428	\$ 8,260	\$ 8,124	\$ 8,195	\$ 7,875
AOCI	920	746	662	704	500
Appropriated retained earnings of CIEs	320	308	234	279	257
AOCI attributable to CIEs	(12)	(12)	(12)	(13)	(14)
Ameriprise Financial shareholders' equity	\$ 8,428	\$ 8,260	\$ 8,124	\$ 8,195	\$ 7,875
Less AOCI	920	746	662	704	500
Ameriprise Financial shareholders' equity excluding AOCI	<u>\$ 7,508</u>	<u>\$ 7,514</u>	<u>\$ 7,462</u>	<u>\$ 7,491</u>	<u>\$ 7,375</u>
Ameriprise Financial shareholders' equity	\$ 8,428	\$ 8,260	\$ 8,124	\$ 8,195	\$ 7,875
Less appropriated retained earnings of CIEs	320	308	234	279	257
Less AOCI	920	746	662	704	500
Ameriprise Financial shareholders' equity excluding CIEs and AOCI	<u>\$ 7,188</u>	<u>\$ 7,206</u>	<u>\$ 7,228</u>	<u>\$ 7,212</u>	<u>\$ 7,118</u>