

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
First Quarter 2015

(in millions unless otherwise noted, unaudited)

	March 31, 2014	June 30, 2014	September 30, 2014	December 31, 2014	March 31, 2015
Long-term Debt Summary					
Senior notes	\$ 2,425	\$ 2,229	\$ 2,765	\$ 2,768	\$ 2,772
Junior subordinated notes	294	294	294	294	294
Total Ameriprise Financial long-term debt	2,719	2,523	3,059	3,062	3,066
Less fair value of hedges and unamortized discount	75	79	65	68	72
Total Ameriprise Financial long-term debt excluding fair value of hedges and unamortized discount	<u>\$ 2,644</u>	<u>\$ 2,444</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>
Equity Summary					
Total equity	\$ 9,445	\$ 9,677	\$ 9,340	\$ 9,305	\$ 9,259
Less noncontrolling interests	1,101	1,249	1,080	1,181	1,064
Total Ameriprise Financial shareholders' equity	8,344	8,428	8,260	8,124	8,195
Less equity of consolidated investment entities	340	308	296	222	266
Total Ameriprise Financial shareholders' equity excluding CIEs	<u>\$ 8,004</u>	<u>\$ 8,120</u>	<u>\$ 7,964</u>	<u>\$ 7,902</u>	<u>\$ 7,929</u>
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 2,719	\$ 2,523	\$ 3,059	\$ 3,062	\$ 3,066
Total Ameriprise Financial shareholders' equity	8,344	8,428	8,260	8,124	8,195
Total Ameriprise Financial capital	11,063	10,951	11,319	11,186	11,261
Less equity of consolidated investment entities	340	308	296	222	266
Less fair value of hedges and unamortized discount	75	79	65	68	72
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount and equity of CIEs	<u>\$ 10,648</u>	<u>\$ 10,564</u>	<u>\$ 10,958</u>	<u>\$ 10,896</u>	<u>\$ 10,923</u>
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	24.6%	23.0%	27.0%	27.4%	27.2%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount and equity of CIEs	24.8%	23.1%	27.3%	27.5%	27.4%
Ameriprise Financial shareholders' equity	\$ 8,344	\$ 8,428	\$ 8,260	\$ 8,124	\$ 8,195
AOCI	746	920	746	662	704
Appropriated retained earnings of CIEs	356	320	308	234	279
AOCI attributable to CIEs	(16)	(12)	(12)	(12)	(13)
Ameriprise Financial shareholders' equity	\$ 8,344	\$ 8,428	\$ 8,260	\$ 8,124	\$ 8,195
Less AOCI	746	920	746	662	704
Ameriprise Financial shareholders' equity excluding AOCI	<u>\$ 7,598</u>	<u>\$ 7,508</u>	<u>\$ 7,514</u>	<u>\$ 7,462</u>	<u>\$ 7,491</u>
Ameriprise Financial shareholders' equity	\$ 8,344	\$ 8,428	\$ 8,260	\$ 8,124	\$ 8,195
Less appropriated retained earnings of CIEs	356	320	308	234	279
Less AOCI	746	920	746	662	704
Ameriprise Financial shareholders' equity excluding CIEs and AOCI	<u>\$ 7,242</u>	<u>\$ 7,188</u>	<u>\$ 7,206</u>	<u>\$ 7,228</u>	<u>\$ 7,212</u>