

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
First Quarter 2017

(in millions unless otherwise noted, unaudited)

	March 31, 2016	June 30, 2016	September 30, 2016	December 31, 2016	March 31, 2017
Long-term Debt Summary					
Senior notes	\$ 2,350	\$ 2,350	\$ 2,850	\$ 2,850	\$ 2,850
Junior subordinated notes	229	-	-	-	-
Capital lease obligations	58	55	52	49	47
Fair value of hedges, unamortized discount and debt issuance costs	46	47	32	18	14
Total Ameriprise Financial long-term debt	2,683	2,452	2,934	2,917	2,911
Less fair value of hedges, unamortized discount and debt issuance costs	46	47	32	18	14
Less capital lease obligations	58	55	52	49	47
Total Ameriprise Financial long-term debt excluding fair value of hedges, unamortized discount, debt issuance costs and capital lease obligations	\$ 2,579	\$ 2,350	\$ 2,850	\$ 2,850	\$ 2,850
Equity Summary					
Total Ameriprise Financial shareholders' equity	7,067	7,063	6,770	6,292	6,227
Less equity of consolidated investment entities	1	-	-	-	1
Total Ameriprise Financial shareholders' equity excluding CIEs	\$ 7,066	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,226
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 2,683	\$ 2,452	\$ 2,934	\$ 2,917	\$ 2,911
Total Ameriprise Financial shareholders' equity	7,067	7,063	6,770	6,292	6,227
Total Ameriprise Financial capital	9,750	9,515	9,704	9,209	9,138
Less equity of consolidated investment entities	1	-	-	-	1
Less fair value of hedges, unamortized discount and debt issuance costs	46	47	32	18	14
Less capital lease obligations	58	55	52	49	47
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	\$ 9,645	\$ 9,413	\$ 9,620	\$ 9,142	\$ 9,076
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	27.5%	25.8%	30.2%	31.7%	31.9%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	26.7%	25.0%	29.6%	31.2%	31.4%
Ameriprise Financial shareholders' equity					
AOCI	\$ 442	\$ 638	\$ 595	\$ 200	\$ 219
Retained earnings attributable to CIEs	-	-	-	-	1
AOCI attributable to CIEs	1	-	-	-	-
Ameriprise Financial shareholders' equity	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,227
Less AOCI	442	638	595	200	219
Ameriprise Financial shareholders' equity excluding AOCI	\$ 6,625	\$ 6,425	\$ 6,175	\$ 6,092	\$ 6,008
Ameriprise Financial shareholders' equity					
Ameriprise Financial shareholders' equity	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292	\$ 6,227
Less retained earnings attributable to CIEs	-	-	-	-	1
Less AOCI	442	638	595	200	219
Ameriprise Financial shareholders' equity excluding CIEs and AOCI	\$ 6,625	\$ 6,425	\$ 6,175	\$ 6,092	\$ 6,007