



































































































**Ameriprise Financial, Inc.**  
**Non-GAAP Financial Measure Reconciliations**  
**Fourth Quarter 2016**

(in millions unless otherwise noted, unaudited)

	December 31, 2015	March 31, 2016	June 30, 2016	September 30, 2016	December 31, 2016
<b>Long-term Debt Summary</b>					
Senior notes	\$ 2,350	\$ 2,350	\$ 2,350	\$ 2,850	\$ 2,850
Junior subordinated notes	245	229	-	-	-
Capital lease obligations	60	58	55	52	49
Fair value of hedges, unamortized discount and debt issuance costs	37	46	47	32	18
<b>Total Ameriprise Financial long-term debt</b>	<b>2,692</b>	<b>2,683</b>	<b>2,452</b>	<b>2,934</b>	<b>2,917</b>
Less fair value of hedges, unamortized discount and debt issuance costs	37	46	47	32	18
Less capital lease obligations	60	58	55	52	49
<b>Total Ameriprise Financial long-term debt excluding fair value of hedges, unamortized discount, debt issuance costs and capital lease obligations</b>	<b>\$ 2,595</b>	<b>\$ 2,579</b>	<b>\$ 2,350</b>	<b>\$ 2,850</b>	<b>\$ 2,850</b>
<b>Equity Summary</b>					
Total equity	\$ 8,379	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Less noncontrolling interests	1,188	-	-	-	-
<b>Total Ameriprise Financial shareholders' equity</b>	<b>7,191</b>	<b>7,067</b>	<b>7,063</b>	<b>6,770</b>	<b>6,292</b>
Less equity of consolidated investment entities	131	1	-	-	-
<b>Total Ameriprise Financial shareholders' equity excluding CIEs</b>	<b>\$ 7,060</b>	<b>\$ 7,066</b>	<b>\$ 7,063</b>	<b>\$ 6,770</b>	<b>\$ 6,292</b>
<b>Capital Summary</b>					
Total Ameriprise Financial long-term debt	\$ 2,692	\$ 2,683	\$ 2,452	\$ 2,934	\$ 2,917
Total Ameriprise Financial shareholders' equity	7,191	7,067	7,063	6,770	6,292
<b>Total Ameriprise Financial capital</b>	<b>9,883</b>	<b>9,750</b>	<b>9,515</b>	<b>9,704</b>	<b>9,209</b>
Less equity of consolidated investment entities	131	1	-	-	-
Less fair value of hedges, unamortized discount and debt issuance costs	37	46	47	32	18
Less capital lease obligations	60	58	55	52	49
<b>Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs</b>	<b>\$ 9,655</b>	<b>\$ 9,645</b>	<b>\$ 9,413</b>	<b>\$ 9,620</b>	<b>\$ 9,142</b>
<b>Total Ameriprise Financial long-term debt to total Ameriprise Financial capital</b>	<b>27.2%</b>	<b>27.5%</b>	<b>25.8%</b>	<b>30.2%</b>	<b>31.7%</b>
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	26.9%	26.7%	25.0%	29.6%	31.2%
<b>Ameriprise Financial shareholders' equity</b>					
AOCI	\$ 7,191	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Appropriated retained earnings/retained earnings attributable to CIEs	253	442	638	595	200
AOCI attributable to CIEs	137	-	-	-	-
AOCI attributable to CIEs	(6)	1	-	-	-
<b>Ameriprise Financial shareholders' equity</b>	<b>\$ 7,191</b>	<b>\$ 7,067</b>	<b>\$ 7,063</b>	<b>\$ 6,770</b>	<b>\$ 6,292</b>
Less AOCI	253	442	638	595	200
<b>Ameriprise Financial shareholders' equity excluding AOCI</b>	<b>\$ 6,938</b>	<b>\$ 6,625</b>	<b>\$ 6,425</b>	<b>\$ 6,175</b>	<b>\$ 6,092</b>
<b>Ameriprise Financial shareholders' equity</b>					
Less appropriated retained earnings/retained earnings attributable to CIEs	\$ 7,191	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Less AOCI	137	-	-	-	-
Less AOCI	253	442	638	595	200
<b>Ameriprise Financial shareholders' equity excluding CIEs and AOCI</b>	<b>\$ 6,801</b>	<b>\$ 6,625</b>	<b>\$ 6,425</b>	<b>\$ 6,175</b>	<b>\$ 6,092</b>