

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
Fourth Quarter 2016

(in millions unless otherwise noted, unaudited)

	December 31, 2015	March 31, 2016	June 30, 2016	September 30, 2016	December 31, 2016
Long-term Debt Summary					
Senior notes	\$ 2,350	\$ 2,350	\$ 2,350	\$ 2,850	\$ 2,850
Junior subordinated notes	245	229	-	-	-
Capital lease obligations	60	58	55	52	49
Fair value of hedges, unamortized discount and debt issuance costs	37	46	47	32	18
Total Ameriprise Financial long-term debt	2,692	2,683	2,452	2,934	2,917
Less fair value of hedges, unamortized discount and debt issuance costs	37	46	47	32	18
Less capital lease obligations	60	58	55	52	49
Total Ameriprise Financial long-term debt excluding fair value of hedges, unamortized discount, debt issuance costs and capital lease obligations	\$ 2,595	\$ 2,579	\$ 2,350	\$ 2,850	\$ 2,850
Equity Summary					
Total equity	\$ 8,379	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Less noncontrolling interests	1,188	-	-	-	-
Total Ameriprise Financial shareholders' equity	7,191	7,067	7,063	6,770	6,292
Less equity of consolidated investment entities	131	1	-	-	-
Total Ameriprise Financial shareholders' equity excluding CIEs	\$ 7,060	\$ 7,066	\$ 7,063	\$ 6,770	\$ 6,292
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 2,692	\$ 2,683	\$ 2,452	\$ 2,934	\$ 2,917
Total Ameriprise Financial shareholders' equity	7,191	7,067	7,063	6,770	6,292
Total Ameriprise Financial capital	9,883	9,750	9,515	9,704	9,209
Less equity of consolidated investment entities	131	1	-	-	-
Less fair value of hedges, unamortized discount and debt issuance costs	37	46	47	32	18
Less capital lease obligations	60	58	55	52	49
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	\$ 9,655	\$ 9,645	\$ 9,413	\$ 9,620	\$ 9,142
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	27.2%	27.5%	25.8%	30.2%	31.7%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount, debt issuance costs, capital lease obligations and equity of CIEs	26.9%	26.7%	25.0%	29.6%	31.2%
Ameriprise Financial shareholders' equity					
AOCI	\$ 7,191	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Appropriated retained earnings/retained earnings attributable to CIEs	253	442	638	595	200
AOCI attributable to CIEs	137	-	-	-	-
AOCI attributable to CIEs	(6)	1	-	-	-
Ameriprise Financial shareholders' equity	\$ 7,191	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Less AOCI	253	442	638	595	200
Ameriprise Financial shareholders' equity excluding AOCI	\$ 6,938	\$ 6,625	\$ 6,425	\$ 6,175	\$ 6,092
Ameriprise Financial shareholders' equity					
Less appropriated retained earnings/retained earnings attributable to CIEs	\$ 7,191	\$ 7,067	\$ 7,063	\$ 6,770	\$ 6,292
Less AOCI	137	-	-	-	-
Less AOCI	253	442	638	595	200
Ameriprise Financial shareholders' equity excluding CIEs and AOCI	\$ 6,801	\$ 6,625	\$ 6,425	\$ 6,175	\$ 6,092