

Ameriprise Financial, Inc.
Non-GAAP Financial Measure Reconciliations
Third Quarter 2015

(in millions unless otherwise noted, unaudited)

	September 30, 2014	December 31, 2014	March 31, 2015	June 30, 2015	September 30, 2015
Long-term Debt Summary					
Senior notes	\$ 2,765	\$ 2,768	\$ 2,772	\$ 2,761	\$ 2,766
Junior subordinated notes	294	294	294	294	253
Total Ameriprise Financial long-term debt	3,059	3,062	3,066	3,055	3,019
Less fair value of hedges and unamortized discount	65	68	72	61	66
Total Ameriprise Financial long-term debt excluding fair value of hedges and unamortized discount	<u>\$ 2,994</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>	<u>\$ 2,994</u>	<u>\$ 2,953</u>
Equity Summary					
Total equity	\$ 9,340	\$ 9,305	\$ 9,259	\$ 8,996	\$ 8,821
Less noncontrolling interests	1,080	1,181	1,064	1,121	1,192
Total Ameriprise Financial shareholders' equity	8,260	8,124	8,195	7,875	7,629
Less equity of consolidated investment entities	296	222	266	243	162
Total Ameriprise Financial shareholders' equity excluding CIEs	<u>\$ 7,964</u>	<u>\$ 7,902</u>	<u>\$ 7,929</u>	<u>\$ 7,632</u>	<u>\$ 7,467</u>
Capital Summary					
Total Ameriprise Financial long-term debt	\$ 3,059	\$ 3,062	\$ 3,066	\$ 3,055	\$ 3,019
Total Ameriprise Financial shareholders' equity	8,260	8,124	8,195	7,875	7,629
Total Ameriprise Financial capital	11,319	11,186	11,261	10,930	10,648
Less equity of consolidated investment entities	296	222	266	243	162
Less fair value of hedges and unamortized discount	65	68	72	61	66
Total Ameriprise Financial capital excluding fair value of hedges, unamortized discount and equity of CIEs	<u>\$ 10,958</u>	<u>\$ 10,896</u>	<u>\$ 10,923</u>	<u>\$ 10,626</u>	<u>\$ 10,420</u>
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital	27.0%	27.4%	27.2%	28.0%	28.4%
Total Ameriprise Financial long-term debt to total Ameriprise Financial capital excluding fair value of hedges, unamortized discount and equity of CIEs	27.3%	27.5%	27.4%	28.2%	28.3%
Ameriprise Financial shareholders' equity	\$ 8,260	\$ 8,124	\$ 8,195	\$ 7,875	\$ 7,629
AOCI	746	662	704	500	461
Appropriated retained earnings of CIEs	308	234	279	257	174
AOCI attributable to CIEs	(12)	(12)	(13)	(14)	(12)
Ameriprise Financial shareholders' equity	\$ 8,260	\$ 8,124	\$ 8,195	\$ 7,875	\$ 7,629
Less AOCI	746	662	704	500	461
Ameriprise Financial shareholders' equity excluding AOCI	<u>\$ 7,514</u>	<u>\$ 7,462</u>	<u>\$ 7,491</u>	<u>\$ 7,375</u>	<u>\$ 7,168</u>
Ameriprise Financial shareholders' equity	\$ 8,260	\$ 8,124	\$ 8,195	\$ 7,875	\$ 7,629
Less appropriated retained earnings of CIEs	308	234	279	257	174
Less AOCI	746	662	704	500	461
Ameriprise Financial shareholders' equity excluding CIEs and AOCI	<u>\$ 7,206</u>	<u>\$ 7,228</u>	<u>\$ 7,212</u>	<u>\$ 7,118</u>	<u>\$ 6,994</u>